

**MCL: SEC: JUNE: 2020**

**NOVEMBER 13, 2020**

To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), MUMBAI 400 051,  
Stock Code: MURUDCERA.EQ

To,  
**Bombay Stock Exchange Limited,**  
Floor 25, P J Towers,  
Dalal Street, MUMBAI 400 001,  
Stock Code: 515037

Dear Sir/ Madam,

**Sub.: Disclosure in terms of Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

We wish to inform you in terms of Regulation 30(2) of Listing Regulations read with Para A of Part A of Schedule III that a meeting of the Board of Directors of the Company held today i.e. November 13, 2020, inter alia considered and approved the following:

*Subject to the shareholders' approval by way of passing of the Special Resolution through Postal Ballot and other necessary approvals (including applicable statutory and regulatory approvals) and in compliance with applicable laws and regulations, raising of funds by way of creating, offering, issuing and allotting, 4757390 Equity Shares of face value Rs. 10.00 (Rupees Ten only) each at an issue price of Rs.18.00 per equity share and 5363948 Share Warrants in one or more tranches on preferential basis at an issue price of Rs. 18.00 (Rupees Eighteen only), each carrying a right to subscribe to one Equity Share of face value of Rs. 10.00 at premium of Rs.8.00 per Warrant as per details given below:*

Name of Allottee (Promoters Group)	No. of Equity Shares (FY: 2020-21)	Share Warrants to be converted in to Equity Shares		Face Value (In Rs.) Equity Share	Issue Price (In Rs.)
		1 <sup>st</sup> Tranche (FY: 2021-22)	2 <sup>nd</sup> Tranche (FY: 2022-23)		
Murudeshwar Power Corporation Limited*	3090724	2616559	2747389	10.00	18.00
Naveen Mechanised Construction Company Private Limited*	1666666	Nil		10.00	18.00

\* Both the companies are existing shareholder under the category of promoter's group.

You are requested to take the above disclosure in your records and oblige the same.

Thanking you.

**For Murudeshwar Ceramics Limited**



**Satish Rama Shetty**

**Vice Chairman & Managing Director**

**DIN: 00037526**



An ISO 9001-2008 Certified Company