

MCL: SEC: 2021

Date: 12.01.2021

To,
Bombay Stock Exchange Limited
Floor 25, P J Towers, Dalal Street,
Mumbai 400 001.
STOCK CODE: 515037

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.
STOCK CODE: MURUDCERA.EQ

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit For The Quarter Ended December 31, 2020.

Please find hereunder enclosed Certificate in respect of Reconciliation of Share Capital Audit issued by a Practicing Company Secretary for the quarter ended December 31, 2020 as required under Regulation 76 of the SEBI (Depository and Participant) Regulations, 2018 as amended from time to time.

This is for your information and dissemination on the website.

Thanking you.

Yours faithfully,

For Murudeshwar Ceramics Limited



Ashok Kumar
Company Secretary And
Compliance Officer





Reconciliation of Share Capital Audit Report

To,

MURUDESHWAR CERAMICS LIMITED
(CIN: L26914KA1983PLC005401)
Reg. office : 604/B, GOKUL ROAD,
INDUSTRIAL ESTATE,
HUBLI, KARNATAKA- 580030, INDIA

Dear Sir / Madam,

I have examined the relevant books, registers, forms, documents and papers produced before me, by the Management of 'MURUDESHWAR CERAMICS LIMITED', CIN: L26914KA1983PLC005401, having its Registered office at 604/B, GOKUL ROAD, INDUSTRIALESTATE, HUBLI KA 580030 ("the Company") and its Registrar and Transfer Agent (RTA) 'Canbank Computer Services Limited' in respect of Reconciliation of Share Capital Audit as required under Regulation 55A of Securities and Exchange Board of India (Depositories Participants) Regulation, 1996 and as amended under Regulation of 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby certify the following for the quarter ended 31st December, 2020:

| | | |
|----|---------------------|---|
| 1. | For Quarter ended | 31 st December, 2020 |
| 2. | ISIN | INE692B01014 |
| 3. | Face Value | Rs. 10/- per equity shares - Authorised, issued & paid up capital (Rs. 100/- per Redeemable preference shares- Authorised capital. <u>Not issued and Not Paid-up</u>) |
| 4. | Name of the Company | MURUDESHWAR CERAMICS LIMITED |



| | | | |
|-----|--|---|------------------------------|
| 5. | Registered Office Address | 604/B, GOKUL ROAD, INDUSTRIAL ESTATE, HUBLI KARNATAKA, 580030, INDIA | |
| 6. | Correspondence Address | 604/B, GOKUL ROAD, INDUSTRIAL ESTATE, HUBLI, KARNATAKA, 580030, INDIA <u>And</u> 7th Floor, NAVEEN COMPLEX 14, M G ROAD, BANGALORE 560001 KARNATAKA, INDIA | |
| 7. | Telephone Nos Fax No. | Tel no: 0836-2331615-18 /080-42897000 / 25584181 Fax: 0836-2330436/4252583 /080-25584017 | |
| 8. | Email Address | cosec@naveentile.com / mclblore@naveentile.com | |
| 9. | Names of the Stock Exchanges where the Company's Securities are listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | |
| 10. | <u>Issued Capital:</u> <u>EQUITY</u> | No. of Shares 4,75,98,779 | % of total issued 100 |
| 11. | <u>Listed Capital : No. of shares</u> <u>EQUITY</u> (Exchange wise) (as per Company records): BSE Limited & National Stock Exchange of India Limited | 4,75,73,922* | 99.95 % of total issued* |
| 12. | Held in dematerialised form in CDSL (No. of shares) | 53,28,043 | 11.20 |
| 13. | Held in dematerialised form in NSDL (No. of shares) | 4,18,91,373 | 88.06 |
| 14. | Physical (No. of shares) | 3,54,506** | 0.75** |
| 15. | Total No. of shares (12+13+14) | 4,75,73,922 | 100 (of total Listed shares) |
| 16. | Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) : (difference between issued and listed shares) | Shares under point No. 11,12,13 and 14 do not include 24,857 no. of shares, since they were forfeited. <i>Hence there is a difference in issued shares and listed shares by 24,857 shares.</i> | |

* 24,857 equity shares were forfeited & hence not included in the Total listed Capital under point No.11.

** 2050 Number of equity shares were Dematerialised during the said quarter as per the records of RTA. (1000 Equity shares in CDSL & 1050 in NSDL)



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Shares | Applied/ Not applied for Listing | Listed on Stock Exchanges (specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| NA | NA | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note:

The Company at its Board Meeting held on 13th November, 2020 and at its General Meeting conducted through postal ballot on 26th December, 2020 passed a resolution approving 'Raising of fund by way of creating, offering, issuing and allotting 4757390 equity shares and 5363948 share warrants on preferential basis to the Promoters group convertible into equity shares in one or more tranches.'

18. Register of Members is updated (Yes / No) :

If not, updated upto which date:

19. Reference of previous quarter with regards to excess dematerialised shares, if any:

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | Nil | Nil | N.A |
| Pending for more than 21 days | Nil | Nil | N.A |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Ashok Kumar
Company Secretary & Compliance Officer
Tel: (080) 42897000
Fax: 0836-2330436/4252583
Email: cosec@naveentile.com



23. Name, Address, Tel. & Fax No., Regn. no. of the certifying -CA/CS:

Swati Hegde & Associates
Ms. Swati Ramachandra Hegde
Proprietor
Practicing Company Secretary
No. 61, G Block, 3rd Floor, Manasa Prakrithi
Building, (Above IndusInd Bank), SahakarNagar Main
Road, Bengaluru, Karnataka-560092
Mob: 9049630072; Tel: 080-79628870
Email: swatihegde.cs@gmail.com

24. Appointment of common agency for share registry work- Registrar and Transfer Agent (RTA) :

Canbank Computer Services Limited
218, J P Royale, 1st Floor, 14th Cross,
Sampige Road, Malleswaram,
Bangalore -560003
Phone: 080-23469661/62
Fax: 080-23469667
Email: canbankrta@ccsl.co.in

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name, etc)

Nil



For Swati Hegde & Associates
Company Secretaries

[Signature]
11/01/2021

Swati Ramachandra Hegde
Proprietor

Mem. No: F10795

COP No: 19286

Sole Proprietorship Code: S2020KR723400

Date : 11th January, 2021
Place: Bengaluru

UDIN: [F010795B001936169](https://www.mca21.gov.in/UDIN/F010795B001936169)