



Reconciliation of Share Capital Audit Report

To,

MURUDESHWAR CERAMICS LIMITED
(CIN: L26914KA1983PLC005401)
Reg. office : 604/B, GOKUL ROAD,
INDUSTRIAL ESTATE,
HUBLI, KARNATAKA- 580030, INDIA

Dear Sir / Madam,

I Ms. Swati Ramachandra Hegde, Proprietor of 'Swati Hegde & Associates' have examined the relevant books, registers, forms, documents and papers produced before me, by the Management of 'MURUDESHWAR CERAMICS LIMITED', CIN: L26914KA1983PLC005401, having its Registered office at 604/B, GOKUL ROAD, INDUSTRIALESTATE, HUBLI, KARNATAKA- 580030 ("the Company"); Place other than registered office where books of accounts, papers are maintained is at '7th Floor, Naveen Complex 14, M G Road, Bangalore, Karnataka -560001 and its Registrar and Transfer Agent (RTA) 'Canbank Computer Services Limited' in respect of Reconciliation of Share Capital Audit as required under Regulation 55A of Securities and Exchange Board of India (Depositories Participants) Regulation, 1996 and as amended under Regulation of 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby certify the following for the quarter ended **31st December, 2022**:

1.	For Quarter ended	31st December, 2022
2.	ISIN	INE692B01014
3.	Face Value	Rs. 10/- per equity shares - <u>Authorised, issued & paid up capital</u>
4.	Name of the Company	MURUDESHWAR CERAMICS LIMITED



5.	Registered Office Address	604/B, GOKUL ROAD, INDUSTRIAL ESTATE, HUBLI KARNATAKA, 580030, INDIA	
6.	Correspondence Address	604/B, GOKUL ROAD, INDUSTRIAL ESTATE, HUBLI, KARNATAKA, 580030, INDIA <u>And</u> 7th Floor, NAVEEN COMPLEX 14, M G ROAD, BANGALORE 560001 KARNATAKA, INDIA	
7.	Telephone Nos Fax No.	Tel no: 0836-2331615-18 / 080-42897000 / 25584181 Fax: 0836-2330436/4252583 / 080-25584017	
8.	Email Address	cosec@naveentile.com / mclbllore@naveentile.com	
9.	Names of the Stock Exchanges where the Company's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
10.	<u>Issued Capital: No. of shares EQUITY</u>	No. of Shares 5,77,20,117	% of total issued 100
11.	<u>Listed Capital : No. of shares EQUITY</u> (Exchange wise) (as per Company records): BSE Limited & National Stock Exchange of India Limited	5,76,95,260*	99.95 % of total issued*
12.	Held in dematerialised form in <u>CDSL</u> (No. of shares)	68,75,797	11.92
13.	Held in dematerialised form in <u>NSDL</u> (No. of shares)	5,04,88,292	87.51
14.	Physical (No. of shares)	3,31,171**	0.57**
15.	Total No. of shares (12+13+14)	5,76,95,260	100 (of total Listed shares)
16.	Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) : (difference between issued and listed shares)	Shares under point No. 11,12,13 and 14 do not include 24,857 no. of shares, since they were forfeited. <i>Hence there is a difference in issued shares and listed shares by 24,857 shares.</i>	

* 24,857 equity shares were forfeited & hence not included in the Total listed Capital under point No.11.

** 11,100 Number of equity shares were Dematerialised during the said quarter as per the records of RTA. (Nil Equity shares in CDSL & 11,100 in NSDL)



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied - Listed/ Not applied for Listing	Listed on Stock Exchanges (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin.appr.pen ding for SE(Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note:

The members of the Company through its meeting of postal ballot dated 07-12-2022 approved the Issuance of 28,50,000 share warrants on Preferential basis to Murudeshwar Power Corporation Private Limited and RNS Infrastructure Limited, Promoters group company with an option to convert the same into equal number of equity shares. Subsequently, the Board at its meeting held on 16th December, 2022 passed the necessary resolutions for allotment of 28,50,000 Share warrants convertible into equity shares to the said Promoter Group. However, the said share warrants are yet to be converted into equity share and hence there is no change in the paid up share capital of the Company for the quarter ending 31st December, 2022.

18. Register of Members is updated (Yes / No) :

If not, updated upto which date:

19. Reference of previous quarter with regards to excess dematerialised shares,if any:

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21. Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Ashok Kumar
Company Secretary & Compliance Officer
Tel: (080) 42897000
Fax: 0836-2330436/4252583
Email: cosec@naveentile.com



[Handwritten signature]
16/01/2023

23. Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS:

Swati Hegde & Associates
Ms. Swati Ramachandra Hegde
Proprietor
Practicing Company Secretary
No. 61, G Block, 3rd Floor, Manasa Prakrithi
Building, (Above IndusInd Bank), SahakarNagar Main
Road, Bengaluru, Karnataka-560092
Mob: 9049630072; Tel: 080-79628870
Email: swatihegde.cs@gmail.com
Mem No: F10795, COP: 19286

24. Appointment of common agency for share registry work- Registrar and Transfer Agent (RTA) :

Canbank Computer Services Limited
218, J P Royale, 1st Floor, 14th Cross,
Sampige Road, Malleswaram,
Bangalore -560003
Phone: 080-23469661/62
Fax: 080-23469667
Email: canbankrta@ccsl.co.in

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name, etc) -- Nil



For Swati Hegde & Associates
Company Secretaries


16/01/2023

Swati Ramachandra Hegde
Proprietor

Mem.No: F10795 & COP No: 19286

Date : 16th January, 2023
Place: Bengaluru
UDIN: F010795D002977638